



WorkDynamics
Document Management Platform

BUSINESS GUIDE

Enhancing Interoperability Within Your Microsoft Ecosystem



Microsoft has long been a cornerstone in the private and public sectors—and with good reason. With the advent of the Office platform, tools such as Sharepoint, Power BI, and more have become the center point of modern organizations to store, manage and measure processes. However, despite its abundance of features, Microsoft can come at a high cost depending on the level of customization required to leverage the tools within your organization; further, the ability to ensure interoperability between your entire workflow ecosystem is crucial to accessing the correct data when needed.

Organizations of all types must continuously seek new ways to make the Microsoft ecosystem work for their specific workflow needs. It's no surprise, however, that the solutions often reside with complementary platforms that integrate and offer seamless interoperability, purpose-built to make all aspects of the Microsoft ecosystem even better, all while drastically reducing costs.

Microsoft does many things exceptionally well, such as offering multiple applications that speak to each other, thus, offering great interoperability.

Tools such as Sharepoint are exceptional platforms; however, they often fall into the customization vs. configuration scenario category, meaning they can come with an overwhelmingly high cost when designing workflows and creating specific features to fit unique organizational needs.

There are a few reasons why SharePoint customization services can be expensive. Firstly, SharePoint is a complex platform with a wide range of features and capabilities. Customizing SharePoint requires specialized knowledge and experience, and this expertise can come at a premium.

Secondly, SharePoint customization often involves creating custom code and scripts that can be time-consuming and labor-intensive to develop and test. This can increase the cost of customization significantly. Finally, SharePoint customization often requires ongoing support and maintenance, which can add to the overall cost of the engagement.

Customization vs. Configuration

Customization of any kind with any product is never inexpensive and requires changes to the programming or code of the application. In contrast, the configuration can be done with the simple push of a button, a built-in feature within the application.

Additionally, because customization often entails a substantial amount of coding—it requires a team of coders and a significant time and financial investment.

Even if the customization occurs within an existing application such as Sharepoint, your version of Sharepoint is now unique. The problem is that you must now depend on a third-party development group to manage it.

Configuration, however, is taking something known worldwide, with all the required feature functionality built into it—and then tweaking it to fit your organization's unique needs. For example, creating otherwise complex workflows are now as easy as drag-and-drop. When an organization requires a specific workflow, it can leverage thousands of preconfigured options, all based on best practices, with minimal time spent and at no additional costs.



**Welcome to a world driven by
data analytics, configuration,
and interoperability.**



Power BI and Business Functional Data

Most organizations struggle with the amount of data they have to track and measure—many, quite frankly, aren't sure where to start. As a result, organizations are losing out on invaluable metrics—often culminating in inaccurate auditing processes and poor compliance.

Applications such as Power BI can make analytics easy by removing the complexity and turning data into visuals—allowing you to make informed critical decisions quickly. In addition, it enables end users to share and access information in real-time from anywhere. Power BI efficiently gathers data from multiple sources and streamlines them into one convenient spot.

However, for Power BI to work as desired, it must be connected to a highly-robust platform representing the entire enterprise workflow. Otherwise, it is simply a dash-boarding tool with nothing to show in the dashboard.



Leveraging Microsoft Office & Collaboration Functions

The collaboration functions in modern document management platforms can make it possible to collect and organize all of your essential data in one place—including stakeholder communications, departmental communications, and communications from external parties. This data is collected and sorted in form-driven solutions.

Your users can create business intelligence portals and display this data on dashboards, and more—allowing you to leverage your entire Microsoft ecosystem resulting in a robust data-driven ecosystem. Ultimately this ecosystem enables end users to make better decisions, track and trace consumer preferences or predict fluctuations in demand and supply.



Sharepoint Document Management Platform

Many organizations rely on SharePoint as their document management platform. However, SharePoint is not necessarily the best choice for document management due to the immense amount of customization required for Sharepoint to meet functionality needs. As mentioned above, customization means time, money, and people.

Modern document management platforms are an excellent way to leverage SharePoint—by streamlining your organizational processes, reducing costs, improving collaboration, and ensuring meeting deadlines and compliance criteria. Ultimately, the ability to provide end users the ability to create highly-robust and effective workflows quickly, save hundreds of thousands—if not millions—of dollars in customization costs, and enable you to get the most out of your Microsoft ecosystem.

Your Path to Success

Lower cost. More insight. Better outcome.

Organizations of all types can leverage modern WorkDynamics' no-code management platform that enables intelligent workflows and accelerate the path to achieving business goals. This can be done by:

- Microsoft Office Integration & Enhanced Workflow Management
- Leveraging Power BI for more insightful KPIs and reporting.
- Creating, tracking, and managing document workflows for regulatory and compliance standards.
- Assessing, developing, operationalizing, and improving document management and correspondence workflows in real-time.

Selecting WorkDynamics to Enhance Your Microsoft Ecosystem

No Code Solutions

Our modern no-code platform is entirely interoperable with all your systems—legacy and new, resulting in business processes and workflows that can be created and deployed more quickly and reliably. Best of all, our platform requires no coding knowledge, allowing users to configure seamless, highly-robust workflows almost instantly.

Deadlines & Accountability

Accountability and the ability to manage deadlines among your team are integral to the success of your organization. After all, missed deadlines cost time and money, and a lack of accountability often results in non-compliance. Keeping on top of deadline management and team accountability is critical.

WorkDynamics offers an efficient and seamless solution to these challenges mentioned above by making your organization's business systems completely interoperable while simultaneously improving your employees' ability to collaborate in real-time—ensuring that projects are on time and compliance criteria are met.

Enhanced Security Measures

The ever-constant need for enhanced security in our current work-from-home culture has created many challenges for organizations around the globe. Companies must ensure that employees can securely access all documents and work information. As a result, modern technology must place a great deal of emphasis on improving security measures to prevent unauthorized access to business-critical documents.

WorkDynamics allows greater flexibility. For example, users can be assigned different levels of permissions based on their clearance level within the organization, as well as incredible software functions to improve document sharing, managing files, networking, and effectively improving any other day-to-day operational needs in your organization.

Speak with a WorkDynamics Microsoft Integration Expert

Are you ready to leverage your Microsoft ecosystem, using it to your fullest potential, all while avoiding costly integrations?

Book Your Appointment Today!

SPEAK TO AN EXPERT

Start your FREE trial today



WorkDynamics
Document Management Platform

+1 800 668 2662 | info@workdynamics.com

workdynamics.com